

Fast Food Fax

JUN 28, 2004

Trade sentiment was steady to fully steady. Demand was fair to moderate best where feature activity was noted. Breast items were clearing satisfactorily. Leg items and wings were at least adequate to available. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 26

Young Chickens Slaughtered under Federal Inspection
Classified by Weight, WEEKENDING: Jun 12, 2004

FOOD SERVICE/

	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	30,178	20,848	48,037	99,063
Percentage	30%	21%	48%	99%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,078	5.13
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	7,795	7.87
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	10,631	10.73
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	6,674	6.74
		30,178	30.46

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets	Chicks Placed	Eggs Set 10 Weeks Previous	Chicks Placed 7 Weeks Previous	Prelim. Fed. Insp. Million head Slaughtered
	(000) %*	(000) %*	(000) %*	(000) %*	(000) %* *
Apr 24	213,468 103	173,068 101	208,421 103	169,208 102	156,011 103
May 01	212,631 102	174,978 102	209,844 103	170,698 102	157,894 101
May 08	212,557 103	174,628 102	210,864 102	171,783 101	157,101 100
May 15	212,861 101	174,269 102	210,313 101	172,347 102	158,470 101
May 22	213,089 101	174,454 102	210,601 103	173,152 103	159,896 101
May 29	212,537 101	174,276 102	210,144 102	171,903 102	161,220 101
Jun 05	212,020 100	176,344 102	211,188 103	173,254 103	142,840 89
Jun 12	213,335 102	178,225 102	211,621 101	173,492 101	163,095 114
Jun 19	214,250 103	174,930 101	212,729 102	175,176 102	155,804 96

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)

Week of 06/28/04

	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed	81-84	83.33	83.29	59.17
CHICAGO Grade A Ice-packed	78-81	80.32	80.36	55.79
LOS ANGELES Grade A Ice-packed	85	84.69	84.71	69.54
12-CITY COMPOSITE Weighted Avg.		82.26	82.40	62.22
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 80.25)		79.15	78.83	64.58
SOUTHERN STATES FOB Whole Body 5 Day Avg.		78.32	78.34	51.58

Broiler/Fryer Parts (cents/lb.)

Weekly Weighted Average

	<u>Northeast (Delivered)</u>	<u>Southern States (FOB)</u>	<u>Georgia (FOB)</u>
	<u>06/25/04</u>	<u>06/25/04</u>	<u>06/28/04</u>
Breast - B/S	251.31	250.17	262.00
Tenderloins	220.86	231.32	257.00 (Line run)
Breast - Line Run	137.11	138.56	140.50(Whole)
Leg Quarters	34.75	28.61	35.00
Wings	106.46	97.24	118.50